

Your IRA Could Be Your Legacy

Make a Difference with Your IRA

When you designate retirement plan assets to your heirs, as much as 65% in taxes can be deducted before your loved ones receive anything. If you make The Florida Orchestra the beneficiary of your retirement plan, 100% of the value goes to TFO.

Tax Benefits

Consider leaving other less tax-burdened assets to your heirs and leave your IRA to TFO. You will be making a gift to support symphonic music in our community for future generations.

Required Minimum Distribution

If you are age 70 ½ or older and own a Traditional or Roth IRA*, you can directly transfer up to a total of \$100,000 annually from your IRA account to TFO while realizing the tax benefits. The transfer counts toward your required minimum distribution (RMD), and you don't have to pay federal income taxes on it.

Interested in Learning More?

For more information about how you can make a gift that endures for future generations, contact Betsy Walch, Director of Annual Giving, at 727.362.5425 or bwalch@floridaorchestra.org

**401(k), 403(b), SEP IRA accounts, and other retirement accounts do not qualify.*

